

## Tax-effective giving is now easier than ever Minimum admin with maximum effect

### Organising your giving more effectively

By opening an Impact Giving Charity Account, a **single Gift Aid declaration** enables you to distribute your resources to **as many recipients\* as you wish**. You tell us who you wish to donate to and we do the rest. It's as simple as that.

#### The advantages

- Your giving goes further - the taxman adds £28 for every £100 given
- Your giving becomes organised and your beneficiaries do less work
- You can respond to the needs of others as they arise
- You have the option of making part or all of your giving anonymous
- We do not charge you for this service (donations only)

#### How it works

- You credit your account by standing order or by cheque
- We organise payments to your chosen beneficiaries within the schedule you decide
- You can easily arrange one-off gifts by email (or letter) or by Gift Vouchers
- You receive quarterly account statements, saving you from keeping separate records of each gift
- Tax reclaimed is placed in your account, to be retained or redistributed as you decide

Note that some organisations, such as your local church, and many Christian workers, may not have the charitable status to benefit from the recoverable tax. You can **increase** their income by using our facilities.

You have to pay enough tax in total to cover the amount of tax reclaimed on your giving.

There may be restrictions on support of part-time workers or family members. If this is relevant please contact us.

\* The Trust's stated aims are to maximise giving to Christian causes – E.g. churches, Christian workers and other Christian organisations.

**An essential scheme for busy people**

## Tax-effective giving is now easier than ever Minimum admin with maximum effect

#### Your donations

These are usually set up as a standing order from your bank account, to be paid into your Impact Trust Account on a regular basis. Additional payments may also be made to top-up your balance. Irregular giving is also accepted through cheques or direct bank transfers. We also accept single one-off payments subject to a minimum amount of £50.

#### Your beneficiaries

Use your account to give more:

- ✓ to your church
- ✓ to mission
- ✓ to Christian workers
- ✓ to those in training for ministry

Because you are in control of your giving, you may alter or stop payments at any time. Single gifts, subject to a minimum of £50, can also be made at any time.

#### What you receive

Every three months you are supplied with a statement detailing payments in and out of your account, including any tax reclaimed. These statements can be retained as evidence for your own tax returns (higher rate tax payers will pay less at the top rate).

If it is appropriate to your giving, we can provide you with a charity voucher book which will enable you to easily make one-off payments, for example in response to an appeal. You simply give one to a beneficiary, they fill in their details, and we action the payment.

#### Other information

Tax recovery for regular giving is generally made once or twice a year for the accumulated total of your donations. However, larger or one-off payments are usually reclaimed within 6 weeks after receipt of the payment.

All instructions regarding payments to beneficiaries must be made in writing (via email if you prefer). The application form for the Impact Trust Account contains space for you to supply the initial details of your giving.

The Trust does not charge for its giving services but asks the giver to consider a 2% donation to cover administrative costs.



Impact Giving (UK) Trust, PO Box 440, Unsworth, Bury, BL8 9AH.  
0161 796 5682 info@impactgiving.org.uk www.impactgiving.org.uk  
Registered Charity No. 296834

## Application Form

(BLOCK CAPITALS PLEASE)

To Impact Giving (UK) Trust.

PO Box 440, Unsworth, Bury BL8 9AH

I wish to make regular payments into my Impact Account of

£ \_\_\_\_\_ monthly (min £20)

£ \_\_\_\_\_ quarterly (min £50)

£ \_\_\_\_\_ annually (min £100)

I wish to make a single payment of

£ \_\_\_\_\_ (min £50). I enclose a cheque payable to Impact Giving (UK) Trust

DATE \_\_\_\_\_

FULL NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_

EMAIL \_\_\_\_\_

TEL \_\_\_\_\_

**Declaration** I declare my intention that tax should be recovered under Gift Aid on all donations I make to Impact Giving. I understand I must pay sufficient income tax or capital gains tax in each tax year to cover the amount of tax to be reclaimed on my giving.

SIGNATURE \_\_\_\_\_

DATE \_\_\_\_\_

### Notes

- Donations **MUST** be based on the tax **YOU** pay, not that of another person (eg. spouse).  
- You may cancel this declaration at any time. We will continue to reclaim tax on all your giving until you notify us in writing to cancel your account.

## Banker's Order

STANDING ORDER INSTRUCTION

Registered Charity No. 296834

To The Manager

BANK (NAME) \_\_\_\_\_

BANK ADDRESS \_\_\_\_\_

ACCOUNT NO. \_\_\_\_\_

Please pay to the account of Impact Giving (UK) Trust, Royal Bank of Scotland, 2 Bradwall Road, Sandbach, Cheshire CW11 9UB, Sort Code **16 31 13**, Account No. **11486301** the sum of

£ \_\_\_\_\_ monthly (min £20)

£ \_\_\_\_\_ quarterly (min £50)

£ \_\_\_\_\_ annually (min £100)

on the \_\_\_\_\_ day of \_\_\_\_\_ 200\_\_

and on the same day every month/quarter/year until further notice (delete where appropriate)

SIGNED \_\_\_\_\_

DATE \_\_\_\_\_

NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_

TEL \_\_\_\_\_

FOR OFFICE USE ONLY: Please quote this reference on all transactions

## Beneficiaries List

(BLOCK CAPITALS PLEASE)

I WISH TO GIVE TO THE FOLLOWING BENEFICIARIES (NB Please don't delay returning the Application Form if you don't have the details for beneficiaries as we have bank account details for many Christian Charities.)

Please make standing orders to the following beneficiaries:

### MY HOME CHURCH

Annually / Quarterly / Monthly

Amount £ \_\_\_\_\_

Name of Church \_\_\_\_\_

Bank \_\_\_\_\_

Branch \_\_\_\_\_

Sort Code \_\_\_\_\_

Account No. \_\_\_\_\_

### OTHER GIFTS BY STANDING ORDER

**1.** Annually / Quarterly / Monthly

Amount £ \_\_\_\_\_

Name of beneficiary (plus contact or other

details) \_\_\_\_\_

**2.** Annually / Quarterly / Monthly

Amount £ \_\_\_\_\_

Name of beneficiary (plus contact or other

details) \_\_\_\_\_

**3.** Annually / Quarterly / Monthly

Amount £ \_\_\_\_\_

Name of beneficiary (plus contact or other

details) \_\_\_\_\_

ANY MORE BENEFICIARIES CAN BE LISTED SEPERATELY

**ANNUAL donation** to Impact Giving (UK) Trust

I would like to donate (please choose one of the following):

An annual amount of: £ \_\_\_\_\_

A percentage of my gross giving: % \_\_\_\_\_

(we suggest a figure around 2%)

SIGNED \_\_\_\_\_

DATE \_\_\_\_\_